**INTEREST RATES MARKET NOTICE**

**Date: 5 July 2017**

**Subject:** Tap Issue

***(REDEFINE PROPERTIES LIMITED –“RDFB09”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED,** with effect from 6 July 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 330,000,000.00

**Total Amount Following Tap Issue** R 830,000,000.00

**Bond Code** RDFB09

**Nominal Issued** R 330,000,000.00

**Issue Price** 101.1771%

**Coupon** 9.1830% (3 Month JIBAR as at 02 Jun 2017 of 7.333% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 December 2021

**Books Closed Date(s)** 20 February, 23 May, 23 August, 22 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** By 17:00 on19 February, 22 May, 22 August, 21 November

**Issue Date** 6 July 2017

**Date Convention** Modified Following

**Interest Commencement Date** 2 December 2016

**First Interest Date** 2 March 2017

**ISIN No.** ZAG000141201

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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